Katten

WEBINAR

52nd Annual Estate Planning Institute

Presented by the Practising Law Institute (PLI)

September 13–14, 2021

Joshua Rubenstein, national chair of the firm's Private Wealth practice, will present "Pressing the 'Do Over' Button - Strategies for Modifying Wills and Trusts after Formation" at 10:15 a.m. (ET) on Monday, September 13. During his presentation he will discuss:

- Understanding why post-formation modifications become necessary
- Federal and state tax considerations for will and trust modification
- Post-formation modification with retroactive or prospective effects
- Modifying wills and trusts through litigation settlements

Learn more about the 52nd Annual Estate Planning Institute.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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