Katten

WEBINAR

52nd Annual Estate Planning Institute

Presented by the Practising Law Institute (PLI)

September 13–14, 2021

Joshua Rubenstein, national chair of the firm's Private Wealth practice, will present "Pressing the 'Do Over' Button - Strategies for Modifying Wills and Trusts after Formation" at 10:15 a.m. (ET) on Monday, September 13. During his presentation he will discuss:

- Understanding why post-formation modifications become necessary
- Federal and state tax considerations for will and trust modification
- Post-formation modification with retroactive or prospective effects
- Modifying wills and trusts through litigation settlements

Learn more about the 52nd Annual Estate Planning Institute.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.

Joshua S. Rubenstein
+1.212.940.7150
joshua.rubenstein@katten.com

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion.

©2026 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.