

Income Tax Planning Given the Increased Exemption

Presented by the Chicago Bar Association

January 14, 2019

Chicago Private Wealth associate Jeffrey Glickman will participate in a panel presented by the Chicago Bar Association entitled, "Income Tax Planning Given Increased Exemption," on Monday, January 14. Other panelists include Private Wealth associate Benjamin Lavin and Jessica Birnbaum from Schiff Hardin LLP.

The panel will discuss income tax planning given increased exemption as it relates to inherited property and gifted property and cover specific topics such as testamentary basis planning, lifetime basis planning, upstream planning, powers of appointment, the Delaware Tax trap, federal income tax planning, recent federal income tax changes, tax benefits and charitable giving strategies.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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