Katten

SPEAKING ENGAGEMENT



Financial Research Associates Private Investment Fund Tax Master Class

Presented by Financial Research Associates (FRA) Conferences

May 23–24, 2022

Jill Darrow, a partner in the Transactional Tax Planning practice, will speak on "Offshore Lenders: Loan Origination Essentials Not to Be Missed" at 9:10 a.m. on Tuesday, May 24. Speakers will:

- Survey what to consider in lending to US borrowers
- Inform on what defines a lending activity as regular and continuous
- Discuss lending through an independent agent, what constitutes independence, and whether it matters
- Consider what constitutes a secondary market for the purchase of a loan
- Weigh private negotiation versus private or public offering for convertible debt

Learn more about the Financial Research Associates Private Investment Fund Tax Master Class.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.

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