



## Annual Katten Private Wealth and Fiduciary Seminar

### Presented by Katten

September 22, 2022

Katten will present its annual Private Wealth and Fiduciary Seminar at 9:00 a.m. (CT) on Thursday, September 22, both in person and virtually. The full-day program, entitled "Advising UHNW Families After a Period of Unprecedented Change," will cover a wide range of topics and recent developments impacting planning for ultra high-net-worth (UHNW) families and their fiduciaries. Speakers will offer insight during multiple sessions touching on subjects such as:

- Recent tax law developments relating to trusts and estates
- Recent developments in trust and estate litigation
- Private trust companies and their use in domestic and international estate planning
- Qualified small business stock planning considerations
- Considerations when developing or expanding a family office
- Estate planning techniques in a rising interest rate environment
- Recent legislation affecting current business tax planning
- Tax and non-tax considerations when moving from one state to another

Speakers will include Mergers and Acquisitions partner Jeffrey Patt; Private Wealth partners David Allen, Michelle Canerday, Adam Damerow, Charles Harris, Nicholas Heuer, Tye Klooster, Louis Laski and Andrew McKay; Transactional Tax Planning chair Saul Rudo and partner Valentina Famparska; Private Wealth counsels Hadar Danieli and Lisa Lukaszewski; and Private Wealth associates Jeffrey Glickman, Benjamin Lavin, Maureen Mullen, Ellery Sever and Michael Sherlock.

Joshua Rubenstein, national chair of Katten's Private Wealth practice, will deliver a keynote luncheon address that will discuss strategies for modifying wills and trusts after formation.

## CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



**David M. Allen**  
+1.312.902.5260  
[david.allen@katten.com](mailto:david.allen@katten.com)



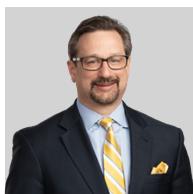
**Adam M. Damerow**  
+1.312.902.5250  
[adam.damerow@katten.com](mailto:adam.damerow@katten.com)



**Valentina Famparska**  
+1.312.902.5451  
[valentina.famparska@katten.com](mailto:valentina.famparska@katten.com)



**Jeffrey D. Glickman**  
+1.312.902.5227  
[jeffrey.glickman@katten.com](mailto:jeffrey.glickman@katten.com)



**Charles Harris**  
+1.312.902.5213  
[charles.harris@katten.com](mailto:charles.harris@katten.com)



**Nicholas J. Heuer**  
+1.312.902.5549  
[nicholas.heuer@katten.com](mailto:nicholas.heuer@katten.com)



**Tye J. Klooster**  
+1.312.902.5449  
[tye.klooster@katten.com](mailto:tye.klooster@katten.com)



**Louis A. Laski**  
+1.312.902.5607  
[louis.laski@katten.com](mailto:louis.laski@katten.com)



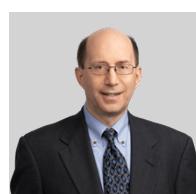
**Benjamin Lavin**  
+1.312.902.5670  
[ben.lavin@katten.com](mailto:ben.lavin@katten.com)



**Lisa Lukaszewski**  
+1.312.902.5628  
[lisa.lukaszewski@katten.com](mailto:lisa.lukaszewski@katten.com)



**Andrew L. McKay**  
+1.312.902.5315  
[andrew.mckay@katten.com](mailto:andrew.mckay@katten.com)



**Jeffrey R. Patt**  
+1.312.902.5604  
[jeffrey.patt@katten.com](mailto:jeffrey.patt@katten.com)



**Joshua S. Rubenstein**

+1.212.940.7150

[joshua.rubenstein@katten.com](mailto:joshua.rubenstein@katten.com)



**Saul E. Rudo**

+1.312.902.5664

[saul.rudo@katten.com](mailto:saul.rudo@katten.com)



**Michael L. Sherlock**

+1.312.902.5643

[msherlock@katten.com](mailto:msherlock@katten.com)

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