

### Tax Residency Planning - Do's, Don'ts and Everything in Between

**Presented by the Chicago Estate Planning Council**

March 23, 2023

Katten Private Wealth partners Adam Damerow and Tye Klooster will speak on the "Tax Residency Planning - Do's, Don'ts and Everything in Between" panel discussion at 12:00 p.m. on Thursday, March 23. Topics will include:

- Residency issues — changing states due to taxes, current state audits, requirement to change residency
- Income tax issues with residency
- Estate and gift tax issues with residency
- A discussion of the case/decision in *Linn v. Department of Revenue*

[Learn more about "Tax Residency Planning - Do's, Don'ts and Everything in Between."](#)

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#### CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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