

## STEP Roundtable

### Presented by STEP

April 4, 2023

Joshua Rubenstein, national chair of the firm's Private Wealth practice, will chair the "International Cross Border Tax and Non-Tax Community Property Issues" discussion on Tuesday, April 4. The discussion will consider the issues of our increasingly peripatetic society that are presented when an individual from a community property jurisdiction has connections to a common law property jurisdiction, including:

- Overview of Matrimonial Regimes
- Considerations When Parties Move
- Considerations When Assets (Not Parties) Move
- Choice of Law Issues
- Tax and Investment Considerations
- Advantages and Disadvantages of Preserving Community/Marital Property

[Learn more about the STEP Roundtable.](#)

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## CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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