

Annual Katten Private Wealth & Fiduciary Seminar

Presented by Katten

October 11, 2023

Katten will present its annual Private Wealth & Fiduciary Seminar, “Advising UHNW Families in an Era of Uncertainty,” at 9:00 a.m. (CT) on Wednesday, October 11. Speakers will highlight the latest developments in Trusts and Estates, with topics including:

- Recent Developments
- Fiduciary Litigation
- Private Trust Companies
- Strategies for Modifying Wills and Trusts After Formation
- Changing Tax Residency
- Qualified Small Business Stock (QSBS) Planning Considerations
- Planning With Rising Interest Rates

Speakers will include Financial Markets and Funds partner Christian Hennion; Private Wealth national chair Joshua Rubenstein, partners David Allen, Michelle Canerday, Adam Damerow, Jeffrey Glickman, Charles Harris, Nicholas Heuer, Tye Klooster, Louis Laski, Benjamin Lavin, Andrew McKay, counsels Hadar Danieli and Lisa Lukaszewski, and associates Caitlin Kelly, Maureen Mullen, Ellery Sever and Michael Sherlock; and Transactional Tax Planning chair Saul Rudo and partner Valentina Famparska.

To learn more, contact [Jenny Delatorre](#).

CONTACTS

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