## Katten



### SPEAKING ENGAGEMENT

# Lending to Private Credit Funds: ABL, Mezzanine and Other Facilities, Rated Notes, Partner Loans

### **Presented by Strafford CLE Webinars**

November 8, 2023

Private Credit partner Shana Ramirez will present a CLE course examining structuring loans for private credit funds, including NAV/ABL credit facilities, rated notes, partner loans, and other ways private lenders finance their lending capabilities. The panel will discuss special concerns with private credit funds, including the assignability and ability to modify or exercise remedies on underlying loan assets.

Learn more about "Lending to Private Credit Funds: ABL, Mezzanine and Other Facilities, Rated Notes, Partner Loans" and read the subsequent article, "Key Considerations for Private Credit Funds Seeking Leverage Through Fund Financing Facilities," published by *Private Equity Law Report*.

#### **CONTACTS**

For more information, contact your Katten attorney or any of the following attorneys.



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