

DealFlow Media's Alternative Finance Conference – Canada

October 4–5, 2012

Partner Mark Wood will speak at DealFlow Media's Alternative Finance Conference – Canada, a forum for discussion of unconventional sources of capital for Canadian companies. Mr. Wood will participate in a panel on "Exploring Small IPOs, Follow-Ons, PIPEs, Registered Directs and Confidentially Marketed Public Offerings" at 11:25 a.m. on Friday, October 5. The panel will cover:

- Pricing and terms
- The regulatory process
- Customization of deal terms
- Stock exchange listing issues
- Investor relations

For more information, click [here](#).

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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