

## Katten RegWatch: SEC Private Funds Rule — Gearing Up for "Preferential Terms" and "Restricted Activities" Compliance

**Presented by Katten**

March 22, 2024

Katten will present "RegWatch: SEC Private Funds Rule — Gearing Up for 'Preferential Terms' and 'Restricted Activities' Compliance" at 9:30 a.m. (ET) on Friday, March 22.

As the industry approaches the halfway point for initial compliance with the SEC's sweeping new Private Funds Rule, significant implementation questions and challenges remain. New York Managing Partner and Investment Management and Funds Co-Chair Wendy Cohen, Investment Management and Funds Partner and Co-Chair Allison Yacker, and Financial Markets and Funds Partner Christian Hennion and Counsel Adam Bolter will break down practical considerations and tips for getting into compliance with the rule's "Preferential Terms" and "Restricted Activities" provisions. The panel will:

- Refresh on the core requirements — both clear and not-so-clear
- Analyze practical examples and live issues facing fund managers
- Discuss strategies for marshaling documentation and building out procedures
- Compare and contrast pressure points for liquid and illiquid funds

To learn more, contact [Rachel Hernandez](#).

[View the recording of the webinar.](#)

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### CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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