

Institute for Private Investors Spring Forum

Presented by the Institute for Private Investors (IPI)

June 4–6, 2024

Private Wealth Partner Abby Feinman and Partner and Transactional Tax Planning Chair Saul Rudo will co-present the "Good Governance Regarding Family Offices" session of the IPI Spring Forum on Wednesday, June 5 at 2:50 p.m. ET. The presentation will explore how good governance is correlated with the economic performance of family offices. Sophisticated owners consider engaging directors, observers or advisors to be part of a governance structure with different skill sets, backgrounds, networks and/or demeanors to be involved with their family offices. A governance structure that encourages and respects input from the relevant stakeholders, as well as directors and other advisors, is the goal of many families. The presenters will discuss items to be considered in establishing a good governance structure and advisory groups with our audience.

[Learn more about events at the IPI.](#)

CONTACTS

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