Katten

FIRM EVENT



2024 Private Wealth and Fiduciary Seminar New York

Presented by Katten

September 24, 2024

Katten will present its 2024 Private Wealth and Fiduciary Seminar New York at 9:00 a.m. on Tuesday, September 24. The full-day CLE program, "Riding Into the Tax Sunset: Advising UHNW Families as Night Falls on the Tax Cuts and Jobs Act (TCJA)", will feature topics including:

- Sunset Provisions Impacting UHNW Families
- International Tax Considerations
- Corporate Transparency Act
- Recent Developments and Future Outlook

Katten speakers will include Private Wealth Partner and National Chair Joshua Rubenstein; Partners Jonathan Byer, Bonnie Lynn Chmil, Ronni Davidowitz, Abby Feinman, Kevin Keen, Parker Taylor and Kathryn von Matthiessen; Counsels Cynthia Altchek, Alexandra Copell and Rebecca Lomazow; and Associates Christina Romero, Andrew Toporoff and Emily Tuten.

This event is intended for trust officers, trust and bank counsel, all other bank and corporate professionals, family office professionals, CPAs, and investment advisers dealing with UHNW individuals, families and trusts in the New York area and nationally.

To view the full agenda, please click here.

To learn more, contact Jenny Delatorre.

CONTACTS

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