Katten

FIRM EVENT



2024 Private Wealth and Fiduciary Seminar Chicago

Presented by Katten

October 30, 2024

Katten will present its 2024 Private Wealth and Fiduciary Seminar Chicago at 9:00 a.m. on Wednesday, October 30. The full-day CLE program, "Riding Into the Tax Sunset: Advising UHNW Families as Night Falls on the Tax Cuts and Jobs Act (TCJA)", will feature topics including:

- Recent Developments
- Fiduciary Litigation
- Foreign US-Law Trusts
- Formula Transfers and Adequate Disclosure
- Family Office Regulatory Landscape
- Corporate Transparency Act
- Powers of Appointment

Katten speakers will include Private Wealth Partner and National Chair Josh Rubenstein; Private Wealth Partners David Allen, Adam Damerow, Nicholas Heuer, Tye Klooster, Benji Lavin, Louis Laski and Andrew McKay; Counsel Hadar Danieli and Lisa Lukaszewski; and Associates Jack Bradley, Katie Keating, Jonathan Kohl, Andrew Prunty, Ellery Sever and Michael L. Sherlock; as well as Transactional Tax Department Partner and Chair Saul Rudo and Transactional Tax Planning Partner Valentina Famparska.

This event is intended for trust officers, trust and bank counsel, all other bank and corporate professionals, family office professionals, CPAs, and investment advisers dealing with UHNW individuals, families and trusts in the Chicago area and nationally.

To view the full agenda, please click here.

To learn more, contact Jenny Delatorre.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Adam M. Damerow +1.312.902.5250 adam.damerow@katten.com



Nicholas J. Heuer +1.312.902.5549 nicholas.heuer@katten.com



Joshua S. Rubenstein +1.212.940.7150 joshua.rubenstein@katten.com



Benjamin Lavin +1.312.902.5670 ben.lavin@katten.com



Lisa Lukaszewski +1.312.902.5628 lisa.lukaszewski@katten.com



Tye J. Klooster +1.312.902.5449 tye.klooster@katten.com



Jonathan Kohl +1.312.902.5619 jon.kohl@katten.com

Katie Keating +1.312.902.5407 katie.keating@katten.com



David M. Allen +1.312.902.5260 david.allen@katten.com



Jack Bradley +1.312.902.5569 jack.bradley@katten.com



Valentina Famparska +1.312.902.5451 valentina.famparska@katten.com



Dan R. Collins +1.212.940.6591 dan.collins@katten.com



Michael L. Sherlock +1.312.902.5643 msherlock@katten.com



Louis A. Laski +1.312.902.5607 louis.laski@katten.com



Saul E. Rudo +1.312.902.5664 saul.rudo@katten.com



Andrew L. McKay +1.312.902.5315 andrew.mckay@katten.com

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion. ©2025 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.