Katten

SPEAKING ENGAGEMENT

IPI Mid-Spring Forum

Presented by the Institute for Private Investors (IPI)

June 18–19, 2025

Transactional Tax Department Chair and Family Offices Co-Chair Saul Rudo, and Private Wealth Partner Abby Feinman, will present "How to Position Your Family Office to Work With Independent Sponsors" at 11:20 a.m. on Thursday, June 19, during the IPI Mid-Spring Forum. The session will demystify the independent sponsor model and provide a framework for evaluating partnerships, structuring deals and conducting due diligence as more family offices embrace direct investing and independent sponsors emerge as valuable collaborators, bringing access to proprietary deals, operational expertise and deal leadership without requiring blind pool commitments.

Learn more about the IPI Mid-Spring Forum.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Saul E. Rudo
+1.312.902.5664
saul.rudo@katten.com



Abby Feinman
+1.310.788.4722
abby.feinman@katten.com

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