Katten

SPEAKING ENGAGEMENT

Winter Investment and Family Office Forum

Presented by the Institute for Private Investors (IPI)

February 25–26, 2026

Private Wealth Partner Abby Feinman will present "When and Why to Consider a Private Trust Company" at 11:45 a.m. on Wednesday, February 25, during the IPI Winter Investment and Family Office Forum. The presentation will cover the role of private trust companies (PTCs) in modern family governance and wealth planning, discussing common structures, strategic considerations, and practical use cases, offering ultra-affluent families a clearer understanding of when a PTC may be appropriate and how it can support long-term objectives around control, continuity and oversight.

Learn more about the IPI Winter Investment and Family Office Forum.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.

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