

Family Office Compensation and Talent: 2026 Trends and Planning

Presented by Katten

May 6, 2026

Katten will present "Family Office Compensation and Talent: 2026 Trends and Planning" at 12:00 p.m. (ET) on Wednesday, May 6, both virtually and live in the New York office. Speakers including Transactional Tax Department Chair and Family Offices Co-Chair Saul Rudo and Employee Benefits and Executive Compensation Partner Meredith Sheldon O'Leary will offer a comprehensive, real-world perspective on what it takes to attract, compensate and retain top talent in a highly competitive market. Grounded in current compensation data and informed by the most frequently asked questions from family office executives, the discussion will go beyond theory — delivering practical insights that attendees can apply immediately. Speakers will explore:

- How market shifts are reshaping compensation strategies for 2026
- What's actually working right now in recruiting and retaining top-tier talent
- The growing complexity of LTI structures, including carried interest, profits interests and co-investment
- Key tax considerations and recent legislative developments impacting compensation planning
- How the role and expectations of family office executives continue to evolve

To learn more, contact [Dagne Olson](#).

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Saul E. Rudo

+1.312.902.5664

saul.rudo@katten.com



Meredith Sheldon O'Leary

+1.202.625.3525

meredith.oleary@katten.com

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion.

©2026 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.