Katten

EVENT



Family Office Compensation and Talent: 2026 Trends and Planning

Presented by Katten

May 6, 2026

Katten will present "Family Office Compensation and Talent: 2026 Trends and Planning" at 12:00 p.m. (ET) on Wednesday, May 6, both virtually and live in the New York office. Speakers including Transactional Tax Department Chair and Family Offices Co-Chair Saul Rudo and Employee Benefits and Executive Compensation Partner Meredith Sheldon O'Leary will offer a comprehensive, real-world perspective on what it takes to attract, compensate and retain top talent in a highly competitive market. Grounded in current compensation data and informed by the most frequently asked questions from family office executives, the discussion will go beyond theory — delivering practical insights that attendees can apply immediately. Speakers will explore:

- How market shifts are reshaping compensation strategies for 2026
- What's actually working right now in recruiting and retaining top-tier talent
- The growing complexity of LTI structures, including carried interest, profits interests and co-investment
- Key tax considerations and recent legislative developments impacting compensation planning
- How the role and expectations of family office executives continue to evolve

To learn more, contact Dagne Olson.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Saul E. Rudo
+1.312.902.5664
saul.rudo@katten.com



Meredith Sheldon O'Leary
+1.202.625.3525
meredith.oleary@katten.com

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion.

©2026 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.