

Financing the Future: Insight Into Residential Transition Loans & DSCR Lending

Presented by Morningstar | DBRS

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Washington, DC Managing Partner Seth Messner will moderate the “Financing the Future: Insight Into Residential Transition Loans & DSCR Lending” panel at 4:00 p.m. (ET) on Tuesday, May 19, at Katten's New York office, examining two of the most active segments of today's private credit and real estate finance markets.

The discussion will assess how the residential transition loan (RTL) and debt service coverage ratio (DSCR) lending landscape is evolving, highlighting market opportunities, structural and performance considerations, and the emerging trends shaping underwriting, securitization and investor appetite.

Topics include:

- Origination outlook for RTLs and DSCR loans, including investor demand and key drivers.
- Ratings and surveillance considerations, including analytical approaches influencing securitization structures and outcomes.
- Housing and investor-owned rental market dynamics, including macroeconomic forces shaping supply, demand, and credit performance.

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CONTACTS

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