Katten

SPEAKING ENGAGEMENT



IPI Mid-Year Investment and Family Forum

Presented by the Institute for Private Investors (IPI)

June 10–11, 2026

Transactional Tax Planning Chair and Family Offices Co-Chair Saul Rudo will moderate "Compensation Structuring for Family Office Executives & Key Talent" at 10:45 a.m. on Wednesday, June 10, during the IPI Mid-Year Investment Forum. The panel will discuss the creative compensation design involved in attracting and retaining institutional-caliber talent in a single-family office. The discussion covers carried interest arrangements, phantom equity, deferred compensation, noncompetes, and the tax implications of various structures for both principals and key employees.

Learn more about the IPI Mid-Year Investment and Family Forum.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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