

IPI Mid-Year Investment and Family Forum

Presented by the Institute for Private Investors (IPI)

June 10–11, 2026

Transactional Tax Planning Chair and Family Offices Co-Chair Saul Rudo will moderate "Compensation Structuring for Family Office Executives & Key Talent" at 10:45 a.m. on Wednesday, June 10, during the IPI Mid-Year Investment Forum. The panel will discuss the creative compensation design involved in attracting and retaining institutional-caliber talent in a single-family office. The discussion covers carried interest arrangements, phantom equity, deferred compensation, noncompetes, and the tax implications of various structures for both principals and key employees.

[Learn more about the IPI Mid-Year Investment and Family Forum.](#)

CONTACTS

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