Katten

SPEAKING ENGAGEMENT



IMN's Bank Special Assets West

Presented by IMN

July 14–15, 2026

Restructuring Partner Bill Freeman will speak on "Hot topics in Special Assets" at 2:30 p.m. on Tuesday, July 14, during IMN's Bank Special Assets West. Speakers will cover:

- If bankruptcy is too expensive or speculative, what options does the lender have to maximize recovery?
- "Going concern sales", "Orderly Liquidation" and "Forced Liquidation."
- Is a secured creditor's "Article 9 Sale" a realistic alternative?
- Is an "Assignment for the Benefit of Creditors" or an "Operating Receivership" a better mechanism to maximize value?
- Can the lender accomplish its goals by requiring appointment of an "Independent Director" or "Chief Restructuring Officer" to manage the sale process?
- If a note sale is the best alternative, how best to manage it?
- Evolving trend: Using "Asset Monetization" early in the workout process, instead of a "tool of last resort." How asset monetization has evolved from a distressed "fire sale" process into a strategic liquidity and recovery-maximization tool.

Learn more about IMN's Bank Special Assets West.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



William B. Freeman
+1.310.788.4703
bill.freeman@katten.com

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