



Loan Documents That Work in Good Times and in Bad— Tips for CRE Bankers

Presented by Katten Muchin Rosenman LLP and the Real Estate Lenders Association

June 6, 2013

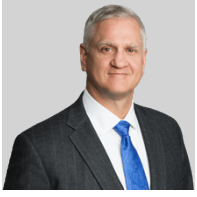
In conjunction with the Real Estate Lenders Association, Katten will present "Documents That Work in Good Times and in Bad—Tips for CRE Bankers" at 4:00 p.m. on Thursday, June 6.

Real Estate attorneys Tim Little, Sheri Chromow and Christine Murphy will discuss what bankers should know about in loan documents—from protecting a position to avoiding disputes with borrowers. The following topics will be covered:

- Protecting margins in floating rate deals
- Developments in recourse—what constitutes "state of the art" in "bad boy" guaranties
- Approaching permitted transfer issues
- SPE provisions—real risk or rating agency creation
- Syndicated deals—co-lender and agency provisions
- The “reasonable” debate—why a lender would ever refuse to agree to act “reasonably”
- What a FACTA is, and why bankers should care

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Timothy G. Little

+1.212.940.8594

tim.little@katten.com

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