



## Loan Documents That Work in Good Times and in Bad— Tips for CRE Bankers

**Presented by Katten Muchin Rosenman LLP and the Real Estate Lenders Association**

June 6, 2013

In conjunction with the Real Estate Lenders Association, Katten will present "Documents That Work in Good Times and in Bad—Tips for CRE Bankers" at 4:00 p.m. on Thursday, June 6.

Real Estate attorneys Tim Little, Sheri Chromow and Christine Murphy will discuss what bankers should know about in loan documents—from protecting a position to avoiding disputes with borrowers. The following topics will be covered:

- Protecting margins in floating rate deals
- Developments in recourse—what constitutes "state of the art" in "bad boy" guaranties
- Approaching permitted transfer issues
- SPE provisions—real risk or rating agency creation
- Syndicated deals—co-lender and agency provisions
- The “reasonable” debate—why a lender would ever refuse to agree to act “reasonably”
- What a FACTA is, and why bankers should care

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### CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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