

### 8th Annual S Corporation ESOP Seminar

February 23-24, 2006

This annual seminar, completely dedicated to S ESOP issues, attracts attendees from companies that are S Corporations, or considering becoming S Corporations, that sponsor ESOPs. The program will provide relevant information on what it takes to comply with current S Corporation law and regulations, plus highlighting operating the ESOP so as to maximize return to employees and the S corporation through the ESOP.

On Friday, February 24, at 11:25 a.m., Partner **Kathleen Sheil Scheidt** will moderate a case study session, "**Correcting Allocations and Other Administrative Errors**" which will explore issues encountered in an actual situation in which allocations for several years had to be redone to achieve compliance with the ESOP document and Section 409(n). At 4:10 p.m., Partner **Greg Brown** will moderate a case study section on "**Using an ESOP to Acquire Another Company**" that will explore the motivations and structure for using an ESOP to acquire another company.

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