

ALI-ABA Estate Planning in Depth

Presented by the American Law Institute, American Bar Association and Continuing Legal Education for Wisconsin

June 14–19, 2009

Associate Tye Klooster will speak on "Strategies to Pay Estate and Gift Taxes" at 10:00 a.m. on Tuesday, June 16.

Topics of the conference include:

- Transferring Wealth During Life Without Gift Tax
- Sales to Grantor Trusts, with Forms
- Charitable Income Tax Deduction: Advanced Issues
- Charitable Split-Interest Transfers: In-Depth Planning
- Planning for Retirement Benefits
- Life Insurance in Estate Planning: What's New and What's Left?
- Planning for Noncitizens Residing in the United States
- Post-Mortem Planning with Disclaimers, with Forms
- Fiduciary Principles of Trust Investments
- Administering Discretionary Trusts, with Forms
- Amending, Decanting, and Judicially Modifying Irrevocable Trusts
- Strategies for Paying Estate and Gift Taxes
- Drafting Tax Apportionment Clauses
- Estate and Income Taxation of Settlements
- Premarital Agreements
- Asset Protection Planning

- Special Needs Trusts
 - Working with Incapacitated and Impaired Clients
 - Ethics Issues for Estate Planners
 - Estate Planning for the Next Generation
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CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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