

### ALI-ABA Estate Planning in Depth

**Presented by the American Law Institute, American Bar Association and Continuing Legal Education for Wisconsin**

June 14–19, 2009

Associate Tye Klooster will speak on "Strategies to Pay Estate and Gift Taxes" at 10:00 a.m. on Tuesday, June 16.

Topics of the conference include:

- Transferring Wealth During Life Without Gift Tax
- Sales to Grantor Trusts, with Forms
- Charitable Income Tax Deduction: Advanced Issues
- Charitable Split-Interest Transfers: In-Depth Planning
- Planning for Retirement Benefits
- Life Insurance in Estate Planning: What's New and What's Left?
- Planning for Noncitizens Residing in the United States
- Post-Mortem Planning with Disclaimers, with Forms
- Fiduciary Principles of Trust Investments
- Administering Discretionary Trusts, with Forms
- Amending, Decanting, and Judicially Modifying Irrevocable Trusts
- Strategies for Paying Estate and Gift Taxes

- Drafting Tax Apportionment Clauses
  - Estate and Income Taxation of Settlements
  - Premarital Agreements
  - Asset Protection Planning
  - Special Needs Trusts
  - Working with Incapacitated and Impaired Clients
  - Ethics Issues for Estate Planners
  - Estate Planning for the Next Generation
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## CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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