



Bankruptcy and Restructuring Half-Day Conference

Presented by the Foundation for Accounting Education

September 15, 2009

Partner Wayne Wald will speak on "Preemptive Strategies: Challenges Facing Companies and Their Advisors" at 9:25 a.m. on Tuesday, September 15.

Topics of the conference include:

- Credit markets: trends in lending for mid-market borrowers
- Current concerns: defaults and waivers, covenants, and loan documentation
- Maximizing asset recovery vs. maintaining your client
- Unlocking value for creditors in chapter 11 cases

For more information, click [here](#).

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion.

©2025 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.