Katten

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Antitrust Management of the Difficult Deal: Getting a Merger of Competitors from Negotiation to Closing – What Bankers, Investors and Executives Need to Know

November 21, 2013

Katten partners James Calder and Brooks Giles will present this breakfast discussion at 8:00 a.m. on Tuesday, November 21. Key points will include:

- How antitrust investigation of the deal impacts execution risk and timing.
- Management of the antitrust risk identifying and addressing threats to execution.
- Allocating antitrust risk between buyer and seller.
- Successfully completing the antitrust review negotiating antitrust settlements and closing.
- Integration planning.

To register for the presentation, click <u>here</u>.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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