



## Distressed Real Estate: Examining Debt and Equity Structures to Mitigate Losses and Identify Opportunities

**Presented by the Harvard University Graduate School of Design**

July 22–23, 2009

Partners Sheri Chromow and Timothy Little will speak on “Workouts and Restructuring – A Legal Perspective” at 9:00 a.m. on Thursday, July 23.

Topics of the conference include:

- Intricacies of how equity and debt were tranching and sold; who the critical constituents are in the restructuring process and how their respective interests may or may not align; and, given the potential outcomes of restructuring--recapitalization, bankruptcy, foreclosure, etc.--how best to deal with each scenario
- How to develop an approach to implementing strategies for potentially troubled assets, including restructuring as well as ways to create value through innovative asset management
- The impact government policies and actions will have on the commercial real estate market
- Areas where opportunity may lie: who are likely players to capitalize on the severe distress, where can quality yields be harvested, which asset classes hold promise, and what skill sets will be important?

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### CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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