Katten

SPEAKING ENGAGEMENT

Distressed Real Estate: Examining Debt and Equity Structures to Mitigate Losses and Identify Opportunities

Presented by the Harvard University Graduate School of Design

July 22–23, 2009

Partners Sheri Chromow and Timothy Little will speak on “Workouts and Restructuring – A Legal Perspective” at 9:00 a.m. on Thursday, July 23.

Topics of the conference include:

- Intricacies of how equity and debt were tranched and sold; who the critical constituents are in the restructuring process and how their respective interests may or may not align; and, given the potential outcomes of restructuring--recapitalization, bankruptcy, foreclosure, etc.--how best to deal with each scenario
- How to develop an approach to implementing strategies for potentially troubled assets, including restructuring as well as ways to create value through innovative asset management
- The impact government policies and actions will have on the commercial real estate market
- Areas where opportunity may lie: who are likely players to capitalize on the severe distress, where can quality yields be harvested, which asset classes hold promise, and what skill sets will be important?

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.

Timothy G. Little
+1.212.940.8594
tim.little@katten.com

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