

IPO Bootcamp

Presented by KPMG and NYSE Euronext

April 6, 2010

Partner Lawrence Levin will speak at IPO Bootcamp on Tuesday, April 6.

Topics that will be discussed at the event include:

- The current state of the market and the anticipated future
- Requirements for going public and what you need to do: filing requirements, due diligence, picking advisors, structuring your board, filling out management, etc.
- Choosing an exchange: What to look for and why it makes a difference
- Preparing for an IPO from a legal perspective addressed by SEC counsel
- What to expect once you're public: financial reporting, corporate governance, systems and reporting, etc.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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