



PIPEs: A Deal Flow Alternative?

June 30, 2009

Please join the Katten Private Equity Group for lunch and a roundtable discussion on private equity firm-led PIPEs (private investments in public equity) transactions. You will gain valuable insights from a partner of a PE firm that has done these deals, an investment banker who regularly serves as placement agent to public companies looking to raise capital through PIPE transactions, and the founder of the leading provider of PIPEs market information.

Topics to be covered include the following:

- The state of the PIPEs market — opportunities for PE firms
- How PIPEs deals differ from traditional PE investments
- Control/corporate governance issues
- VIPEs (venture capital-style PIPEs)

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