Katten

SPEAKING ENGAGEMENT

The PIPEs Conference 2009

Presented by DealFlow Media

December 2–4, 2009

Partner Mark Wood will moderate, and Partner Ram Padmanabhan will speak as a panelist on "Digging for Gold in Canadian Companies" at 11:55 a.m. on Friday, December 4. The panel will provide an overview of the Canadian PIPEs market, along with opportunities and challenges facing Canadian issuers and their investors.

Other topics at the conference include:

- The Foreign Corrupt Practices Act: An Independent Monitor's Perspective
- Challenges for Small-Market Cap Issuers: Is this the End of the Bulletin Board PIPE?
- Understanding the Auditor/Issuer Relationship & How to Avoid 'Crossing the Line'
- Confidentially Marketed Public Offerings (CMPOs) and Underwritten Registered Directs

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