

## Winning the Deal: How to Make a Successful Auction Bid in a Competitive Market

July 11, 2006

This informative luncheon will offer practical advice for auction bidders from leaders in investment banking, private equity, insurance and law.

Topics to be covered include:

- Guidance regarding valuation and other issues important to sellers
- Current trends of which bidders should be aware
- The incorporation of indemnity insurance into bids
- Relevant legal considerations

Panelists are Kenneth Miller, Partner, Katten Muchin Rosenman LLP; Craig Bondy, Principal, GTCR Golder Rauner, LLC; Kenneth Viellieu, Senior Managing Director & Head of Chicago Investment Banking, Bear Stearns & Co., Inc.; and Craig Warnke, Vice President, AIG Mergers & Acquisitions Insurance Group. Katten Muchin Rosenman Partner Kimberly Smith will moderate.

Contact Jodi Dalton with any questions at (312) 577-8082.

There is no charge to attend this roundtable.

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