

Planning During Turbulent Times

April 26, 2012

This presentation addresses the ever-changing tax, fiduciary administration and estate planning environment.

Topics include:

- Planning in an uncertain tax climate
- Planning in uncertain economic times
- Navigating the new reporting requirements with respect to foreign investments
- Charitable giving strategies, including in connection with both cash and noncash assets
- Pressures that divide families and litigation trends and how to deal with them

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