Katten

SPEAKING ENGAGEMENT



3rd Annual Sunshine Backed Bonds

Presented by Information Management Network

April 30–May 1, 2015

Brandon Hadley, an attorney in the Structured Finance and Securitization practice, will participate in a pair of panel discussions. On Thursday, April 30 at 8:30 a.m. (ET), Brandon will present during the pre-conference workshop, "A Securitization Market Primer," which will focus on the following areas:

- terminology and key concepts including structures overview (cash flow/waterfall private vs. public deals);
- internal infrastructure and counterparties required to complete a securitization;
- how does the rating process work?;
- market volume/hurdles;
- post-Dodd Frank;
- market conditions; and
- current scope and size.

On Friday, May 1 at 11:30 a.m. (ET), Brandon also will speak on the "Anatomy of a Commercial PPA Securitization: Dissecting the Deal" panel, which will answer some of the following questions:

- what infrastructure is required in order for a commercial developer to issue a securitization?;
- what cash flows and collateral are available to secure the financing?;
- what is the optimal ownership structure for the issuer, the sponsor and the owner of the actual solar systems and PPAs/leases?; and
- should they all be combined in a single issuer or should they be separated?.

For more information, click here.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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