

Leveraging Private Investment in Public Equity Transactions as a Financing Alternative

Presented by Stafford

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Mark Wood, head of Katten's Securities practice, and Mark Reyes, a Securities partner, will co-present the "Leveraging Private Investment in Public Equity Transactions as a Financing Alternative" webinar on Thursday, July 21, 2016 at 1:00 p.m. (ET). This CLE-eligible webinar will cover the use of private investment in public equity (PIPE) transactions as a financing alternative, and the current market and legal trends impacting PIPE transactions. The presenters will analyze PIPE terms, negotiating points for both traditional and nontraditional PIPEs, issuer requirements and investor due diligence.

The presentation also will discuss the following questions:

- What are current trends in the use of PIPEs as an alternative financing vehicle?
- What are the key advantages of PIPE transactions?
- What are key terms and negotiating points for traditional PIPEs?
- What are key terms and negotiating points for non-traditional PIPEs?

For more information and to register, click [here](#).