

Joshua Rubenstein Quoted in *Crain Currency* on Trust and Estate Planning Strategies in 2025

January 2, 2025

Partner and National Chair of Katten's Private Wealth Department Joshua Rubenstein was quoted in a *Crain Currency* article on emerging trust and estate planning strategies in 2025.

Joshua commented on the importance of timing when it comes to transferring assets.

"Giving away assets always makes sense — and the sooner you give them away, the better," said Joshua.

Joshua went on to recommend this still, considering the federal estate tax exemption, which increases to \$13.9 million in 2025, is expected to be extended by President-elect Trump and the Republican-controlled Congress.

["Key strategies for family office trust and estate planning in 2025,"](#) *Crain Currency*, January 2, 2025

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Joshua S. Rubenstein

+1.212.940.7150

joshua.rubenstein@katten.com

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion.

©2026 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.