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FIRM NEWS

Katten Advises Capstone Green Energy Holdings on $15 Million PIPE Financing

December 5, 2025

A Katten team led by Capital Markets Partner and Co-Chair Mark Wood served as counsel to Capstone Green Energy Holdings, Inc., a publicly traded provider of clean technology solutions using ultra-low-emission microturbine energy systems, in connection with Capstone's recently completed private investment in public equity (PIPE) offering. In the offering, Capstone issued an aggregate of 7.5 million shares of common stock (or pre-funded warrants in lieu thereof) at a price of $2.00 per share, for gross proceeds of approximately $15 million before fees and expenses. Craig-Hallum Capital Group LLC acted as the sole placement agent for the offering.

The Katten team included Capital Markets Partner Elizabeth McNichol and Associates Maximillian Licona and Delaney Battle.

CONTACTS

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