

Katten Advises POET Technologies on \$150 Million Registered Direct Offering

January 28, 2026

A Katten team, including Capital Markets Partner and Co-Chair Mark Wood, Capital Markets Partner Alyse Sagalchik and Associate Delaney Battle, advised client POET Technologies Inc. (NASDAQ: POET) in connection with its filing of a new shelf registration statement with the SEC and "registered direct" offering of 20,689,656 common shares pursuant to that registration statement, raising of approximately \$150 million, before deducting placement agent commissions and offering expenses. The transaction closed on January 23, 2026. Titan Partners Group LLC, a division of American Capital Partners, LLC, acted as the sole placement agent.

["POET Technologies Inc."](#) TitanPartnersGrp.com, January 22, 2026

CONTACTS

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