

Katten Advises Accelerate Infrastructure Opportunities on $450 Million Infrastructure ABS

September 28, 2026

A Katten team led by Washington, DC Managing Partner and Structured Finance and Securitization Partner Seth Messner served as legal counsel to Accelerate Infrastructure Opportunities, a leading infrastructure site investor backed by CBRE Investment Management, on the closing of a $450 million asset-backed securitization (ABS). The notes are backed by a diversified portfolio of infrastructure sites across 39 states that support the digital infrastructure, renewable energy and transportation sectors, including data centers. The notes were privately placed with qualified institutional buyers and drew strong institutional interest, reflecting the durable, contracted nature of the underlying cash flows.

The transaction is Accelerate's second institutional ABS issuance in less than two years, which marks a significant milestone for the company. Brandon O'Gara, Accelerate's president and chief financial officer, said the financing "provides additional flexibility as we continue to grow our portfolio across key infrastructure sectors."

The Katten team also included Structured Finance and Securitization Partner David Matthews and Associates Dominique Moise, Carmen Palumbo and Christopher Romaka; Transactional Tax Planning Partner Brandon Hadley; and Employee Benefits and Executive Compensation Partner Meredith Sheldon O'Leary.

"Accelerate Completes Second Infrastructure Asset-Backed Securitization Amid Strong Institutional Demand," Businesswire, September 17, 2026

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Seth M. Messner
+1.202.625.3582
seth.messner@katten.com



David J. Matthews
+1.202.625.3567
david.matthews@katten.com



Dominique N. Moise
+1.202.625.3503
dominique.moise@katten.com



Carmen M. Palumbo
+1.202.625.3782
carmen.palumbo@katten.com



Christopher Romaka
+1.212.940.8613
christopher.romaka@katten.com



Brandon D. Hadley
+1.202.625.3633
brandon.hadley@katten.com



Meredith Sheldon O'Leary
+1.202.625.3525
meredith.oleary@katten.com

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion.

©2026 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.