

Katten ERISA Seminar Covered by *The Hedge Fund Law Report*

March 30, 2012

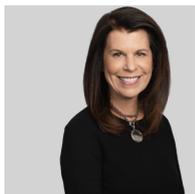
Recognizing the depth and breadth of the content of our recent seminar "25% Solutions: How to Manage ERISA Plan Assets in a Hedge Fund," *The Hedge Fund Law Report* provided extensive coverage of the program in its March 22 issue. Presented by Katten partners Wendy Cohen, Ricardo Hollingsworth and Gary Howell, the seminar addressed, among other issues, the implication for fund managers of managing plan asset funds; the less-than-25%-ownership carveout from plan entity status; the complex 25% carveout calculation; and the special concerns relevant to different share classes, funds of funds and master-feeder funds. The article summarizes these key points.

Click [here](#) to read the article, "Speakers at Katten Seminar Outline ERISA Concerns for Managers of Plan Asset Hedge Funds."

Click [here](#) to access the materials from the January 31 program, which include the examples discussed in the article.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Wendy E. Cohen

+1.212.940.3846

wendy.cohen@katten.com

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion.

©2026 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.