

Katten's Work With TARP Deals Mentioned in *National Law Journal*

December 2, 2008

The firm was mentioned in an article in the *National Law Journal* for its involvement in two Troubled Asset Relief Program (TARP) transactions totaling nearly \$630 million. Katten advised Associated Banc-Corp in a \$525 million sale of senior preferred shares and common stock warrants and Taylor Capital Group Inc. in a \$104.8 million sale of senior preferred stock and common share warrants to the U.S. Treasury. ("Katten Muchin the latest firm to score in bailout," December 2, 2008)

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