

Partner David Allen Interviewed by *Forbes* on Estate Planning for Middle-Market Business Owners

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David Allen, a partner in the Trusts and Estates practice, spoke with *Forbes* regarding the importance of estate planning for middle-market business owners. David outlined current federal and state estate tax laws and provided a number of potential estate planning solutions that could help a business owner vastly reduce taxes, transfer business interests to family members, receive liquidity, retain control of the business and even benefit charity. ("[Middle-Market M&A: Unseen Deal Pros Have Biggest Impact on Value](#)," March 11, 2015)

CONTACTS

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