

Katten Insurance Products Event Featured in *The Hedge Fund Law Report*

February 25, 2016

A report on key takeaways from Katten's "Tax-Efficient New Products for Sophisticated Investors, Family Offices and Alternative Asset Managers" event—a panel discussion moderated by Henry Bregstein, co-head of the firm's Financial Services group, with Private Client Services partner Philip Tortorich as a panelist—was featured in *The Hedge Fund Law Report*. Henry noted that insurance products have progressed from just basic term policies and annuities to include products such as whole and variable life products, deferred annuities, retail variable life insurance and annuities, and private placement insurance. Additionally, Philip commented on the impact private placement variable annuities (PPVA) and private placement life insurance (PPLI) products have had on estate planning as a tax-efficient alternative to a retirement plan that is sufficiently funded. ("[Insurance Products Provide Tax-Efficient Means for Investors to Access Hedge Funds](#)," February 25, 2016)

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Henry Bregstein

+1.212.940.6615

henry.bregstein@katten.com

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion.

©2025 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.