Todd Hatcher

Partner

New York Office

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Practices

FOCUS: Transactional Tax Planning

Private Equity

Industries

Finance and Financial Markets

Education

LLM, New York University

JD, University of Virginia School of Law

BA, College of William and Mary

Bar Admissions

New York

Todd focuses on the US federal income tax law aspects of transactional matters, including representing publicly traded and privately held companies in both domestic and cross-border merger and acquisition transactions; negotiating private equity fund agreements and operating partnership agreements; negotiating credit and financing agreements; reviewing capital market debt and equity offering materials; and planning bankruptcy and insolvency restructurings.

Representative Experience

- Represented Trinity Hunt Management in the platform acquisition of Dataprise.
- Represented Trinity Hunt Partners in the leveraged acquisition of Rural Urgent Care and VirtualCare.
- Represented BBH Capital Partners Opportunities Fund in an investment in Chime Solutions.
- Represented Highlander Partners in acquiring the Pratesi luxury linen brand.
- Represented Convergint Technologies in acquiring Smith Southern Equipment.
- Represented MAPF Holdings in the sale of Mid America Pet Food.
- Represented Hu Master Holdings in a merger agreement with Mondelez.
- Represented Ronin Equity Partners in acquiring three cheese manufacturers.

- Represented a hospitality group that operates international entertainment, dining and nightlife venues in its partnership with a leader in live sports and entertainment.*
- Represented a REIT in its merger-of-equals with a global investor/asset manager of commercial real estate to create a leading industrial and office net lease REIT.*
- Represented a multimedia conglomerate in its joint venture with an American pay television network to launch a new 24-hour cable channel.*
- Represented a private equity firm headquartered in New York City in acquiring multiple providers of fiber-optic bandwidth infrastructure services.*
- Represented an informal committee of certain holders of secured and unsecured notes of an industry resource for high-quality, precision chassis casting and machining solutions, as well as certain lenders, under the company's post-petition and exit term loan credit facility, in connection with the company's restructuring through a pre-arranged chapter 11 case.*

*Experience prior to Katten

Recognitions

Recognized or listed in the following:

- The Legal 500 United States
  - Recommended Attorney, 2021

News

- Katten Bankruptcy Team Wins Numerous Turnaround Awards From The M&A Advisor (September 20, 2021)
- Katten Insolvency and Restructuring Cleans Up at *Global M&A Network* Turnaround Atlas Awards (June 29, 2021)

- Katten Receives High Marks in Derivatives, M&A and Securitization in The Legal 500 United States 2021 Guide (June 10, 2021)
- Katten Builds on Its Award-Winning M&A/PE Team (May 29, 2020)
- Katten Pulls in New Tax Partner in New York (April 6, 2020)

Publications

- Restructuring and Repurchasing Distressed Debt: Risks and Opportunities for Borrowers (September 1, 2020)
- Key Takeaways From the Carried Interest Proposed Regulations (August 21, 2020)
- Structuring Acquisitive Transactions in Difficult Times (June 11, 2020)
- Tax Implications of Debt Restructuring and Workouts During Difficult Times (April 27, 2020)

Presentations and Events

- 9th Annual Tax-Efficient Investing Program (November 3–17, 2021) | *Speaker* | *Comparative Use Cases*
- Debt Restructuring and Repurchase: Tax Implications for Borrowers and Lenders (July 23, 2020) | *Panelist*
- Tax Issues in Debt Restructuring and Workouts in Difficult Times Tech Session Teleconference (June 11, 2020) | *Speaker*
- Structuring Transactions and Tax Planning in Difficult Times (April 17, 2020) | *Panelist*