

Erin England

Partner

Dallas Office

+1.469.627.7011

erin.england@katten.com



Practices

FOCUS: Private Credit

Fund Finance

Education

JD, Southern Methodist University
Dedman School of Law

BBA, TexasA&M University

Bar Admissions

Texas

Community Involvements

50/50 Women on Boards, Leadership
Committee Member

Bold Women Society, Advisory Board

Dallas Women Lawyers Association,
Board of Directors, Former Member

Fund Finance Association

Leadership Dallas, Class of 2018

National Association of Corporate
Directors, North Texas Chapter, Chapter
Advisory Board

Texas Women's Foundation

Women's Finance Exchange of Dallas,
Board of Directors, Former Member

Women in Fund Finance, Committee
Member

YMCA, Semones Branch, Board of
Management

In today's rapidly changing marketplace, Erin England represents some of the world's largest organizations in connection with structuring and negotiating domestic and international complex commercial transactions. She helps structure new and sophisticated financing vehicles that fit the business needs of her clients, providing sound advice and effective solutions in competitive and challenging circumstances.

Helping you meet and exceed your business objectives

Erin represents borrowers and lenders, including banks and alternative lending institutions, in connection with credit facilities. Erin specializes in capital commitments financing (also known as "fund finance" or "subscription financing"), which involves the securitization of the capital commitments of investors in a fund. She also has deep real estate finance experience, including her representation of borrowers and lenders in construction loans and other real-estate secured loans involving virtually every type of property use — raw land acquisition, industrial properties, hotels, and office and retail space.

In addition, Erin represents private equity funds in connection with the acquisition of companies across a wide range of industries, which deals typically involve complex intercreditor relationships requiring subordinated and mezzanine financing arrangements.

Representative Experience

- Represented global banking institution as lead agent in a \$2.5 billion multi-currency, multi-jurisdictional capital commitment subscription-secured credit facility for a global real estate investment management firm.*

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- Represented global banking institution as lead agent in multiple concurrent capital commitment subscription-secured credit facilities for energy sector institutional investors, including Cayman Islands affiliates.*
- Represented major national banking institution in mortgage pool facility for international investment fund secured by industrial and mixed-use real property in multiple states.*
- Represented major national banking institution as lead agent in syndicated construction financing for a high-end beachfront resort in Hawaii.*
- Represented regional bank in connection with construction financing for franchised hotels in Texas and Florida.*
- Represented major national banking institution as lead agent in restructuring the bank debt to a commercial real estate development company headquartered in California. Included multiple revolving, term and construction loans.*
- Represented major national banking institution as lead agent, swingline lender and letter of credit issuer in unsecured syndicated credit facility for national home builder.*
- Represented investment banking service as lead arranger and financial institution as administrative agent in a \$500 million senior secured syndicated credit facility for a midstream energy master limited partnership with assets in Wyoming, Colorado, Utah and North Dakota.*
- Represented lead agent in a \$3.4 billion multi-currency, cross-border revolving credit facility to a multinational corporation and its subsidiaries.*
- Represented major national banking institution as lead agent and lead arranger in \$600 million syndicated capital commitment subscription-secured credit facility for real estate private equity funds.*
- Represented publicly traded provider of infrastructure products and services in obtaining a \$600 million credit facility in connection with the company's spin-off from its parent corporation.*

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- Represented a publicly traded provider of rail transportation products and services in obtaining a \$650 million credit facility in connection with the spin-off transaction of an infrastructure subsidiary. Resulted in the separation of the companies and the creation of two credit facilities totaling more than \$1.25 billion.*
- Represented international automotive company with respect to general corporate matters such as improvement of internal workflow procedures, confidentiality agreements, leasing matters and vendor management and contract maintenance.*
- Represented international airline with respect to general corporate matters such as vendor management and contract maintenance, sales and capacity agreements, and leasing matters.*

*Experience prior to Katten

Recognitions

Recognized or listed in the following:

- *Best Lawyers in America*
 - Banking and Finance Law, 2021–2023
- Dallas Business Journal
 - 40 Under 40, 2021
- *D Magazine*
 - Best Lawyers in Dallas, 2018–2022
 - Best Lawyers Under 40, 2019–2021
- *People Newspapers*
 - Leading Dallas-Area Professionals “20 Under 40,” 2019
- *Super Lawyers*
 - Texas, 2022

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- *Super Lawyers Rising Stars*
 - Texas, 2017–2018

News

- Katten Attorneys Recognized by 2022 Texas Super Lawyers (September 23, 2022)
- Katten Attorneys Recognized by *Best Lawyers*® (August 18, 2022)
- Dallas Attorneys Recognized in *D Magazine's* 2022 Best Lawyers List (April 22, 2022)
- Katten Attorneys Listed in *The Best Lawyers in America*® (August 19, 2021)
- Erin England Named to *Dallas Business Journal's* "40 Under 40" List (July 30, 2021)
- *D Magazine* Names Katten Partners to Best Lawyers in Dallas List (April 23, 2021)
- Katten Helps Mediafly Raise \$25 million in Equity and Debt (February 1, 2021)
- *D Magazine* Names Erin England and Michael Gaston-Bell to the 2021 Best Lawyers Under 40 List (January 5, 2021)
- Erin England Featured in *The Glass Hammer* About Career Path and Supporting Women Attorneys (August 24, 2020)
- Katten Attorneys Distinguished as Top Legal Talent in the 2021 *Best Lawyers in America* and *Best Lawyers: Ones to Watch* Lists (August 20, 2020)
- National and Trade Media Laud Erin England's Arrival at Katten (June 19, 2020)
- Katten Taps Erin England to Grow Commercial Finance Practice in Expanding Dallas Office (June 1, 2020)

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Publications

- Enforcement: Analysis of lender remedies under U.S. law in subscription-secured credit facilities (2020)
- Enforcement: Analysis of lender remedies under U.S. law in subscription-secured credit facilities (2019)
- Same Goal, Different Plan: Texas Firms get Creative with Their Women Initiatives (November 30, 2018)
- Enforcement: Analysis of lender remedies under U.S. law in subscription-secured credit facilities (2018)
- Historical Perspective and Evolution of Investor Issues in Subscription Financing — From Credit Analysis to Enforcement (2017)

Presentations and Events

- An Interview With Ilise S. Carter, Author of *The Red Menace: How Lipstick Changed the Face of American History* (April 7, 2022) | *Moderator*
- Networking in the Era of Influencers: Tips & Tricks for Optimizing your Social Media Strategy (November 18, 2020) | *Panelist*
- 2020 Dallas Latina Leadership (November 13, 2020) | *Panelist*
- WFF US: A Conversation with Leading Women in Energy (November 10, 2020) | *Moderator*
- Business Development Beyond Your Brand: In the Era of Influencers – Tips & Tricks for Optimizing Your Social Media Strategy (July 15, 2020) | *Presenter*
- Equal Pay Summit (October 21, 2019) | *Panelist* | *Equal Pay, Pregnancy, and Parenthood*

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- Women in Law and Leadership Diversity Summit (May 16, 2019) | *Panelist* | *Sponsors, Influencers and Career Engineering*
- Southern Methodist University Cox School of Business Women in Business (October 30, 2018) | *Panelist* | *Lean In*
- Southern Glazer's Wine & Spirits Professional Development (August 23, 2018) | *Panelist* | *Balancing Career & Family*
- Texas A&M School of Law Post-Graduation Support Series (February 12, 2018) | *Presenter* | *How Law Firms are Helping Their New Attorneys Succeed*