



# Marc B. Roitman

Partner

Restructuring

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**Marc Roitman advises independent directors, special committees, boards, creditors and investors in complex Chapter 11 cases, high-stakes investigations, liability management transactions and contentious restructurings. He is a core member of Katten's nationally recognized team advising independent directors and special committees, a practice that has helped define the standards for independent director representations in major bankruptcy cases.**

Clients rely on Marc to manage rigorous independent investigations, navigate competing creditor interests and provide the strategic judgment required to achieve global resolutions. Marc advises on the full arc of distressed situations, from out-of-court liability management and strategic transactions to litigation arising from fiduciary duty disputes and pre-bankruptcy transactions.

His experience spans health care, financial services, manufacturing, energy, retail, technology, aviation and media, frequently in matters involving complex stakeholder dynamics, regulatory scrutiny or high-profile corporate challenges. Marc is recognized as a Recommended Attorney by The Legal 500.

Marc is active in pro bono work and was part of a team that successfully exonerated a wrongfully convicted man who had spent 35 years in prison.

## Practices

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- Corporate Governance
- Distressed and Special Situations Investing
- Litigation
- Private Credit
- Restructuring

## Education

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- JD, Columbia Law School, *Harlan Fiske Stone Scholar*, *Columbia Business Law Review*
- BA, Duke University

## Bar Admissions

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- New York

## Court Admissions

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- US District Court, Southern District of New York
- US District Court, Eastern District of New York
- US District Court, Eastern District of Michigan
- US District Court, Southern District of Texas

## Professional & Community Involvement

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- Turnaround Management Association

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## Representative Experience

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- **Prospect Medical Holdings.** Represented the Transaction Committee of the Board in complex Chapter 11 cases involving regional healthcare operations across multiple states. Led an independent, fact-intensive investigation into related-party transactions and potential claims, enabling the Transaction Committee to approve global settlements that preserved estate value while maintaining uninterrupted patient care.
- **Ascend Performance Materials.** Represented the independent directors in multi-billion-dollar Chapter 11 cases. Conducted a comprehensive investigation into prepetition transactions and potential estate claims, guiding the directors to a global resolution that preserved litigation value for the company and its stakeholders.
- **Rite Aid / Elixir.** Counsel to the independent directors of Elixir, Rite Aid's pharmacy benefit manager subsidiary, in connection with Rite Aid's Chapter 11 cases. Advised on the value-maximizing sale of the Elixir business and led an independent investigation into intercompany transactions.
- **Cyxtera Technologies.** Represented the independent Restructuring Committee of the Board in complex chapter 11 cases, providing strategic guidance on a dual-track sale and recapitalization process that resulted in a value-maximizing asset sale, while conducting an independent investigation into pre-bankruptcy transactions that was essential to plan confirmation.
- **GenesisCare.** Advised the independent director in Chapter 11 cases complicated by worldwide operations, intense regulatory scrutiny in Australia, and the imperative of maintaining uninterrupted care for tens of thousands of patients. The investigation into the company's historical relationship with its founder and former CEO produced recommendations that were integral to the Chapter 11 plan.
- **GWG Holdings.** Counsel to the independent directors of this financial services firm in Chapter 11 cases. Led an extensive investigation into complex dealings with a former subsidiary, which resulted in leadership changes at the CEO, CFO, and board level. Resolution of these issues was critical to obtaining confirmation of the company's fully consensual plan of reorganization.

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- **Gulfport Energy Corporation.** Counsel to the independent directors of one of the largest natural gas producers in the United States, investigating intercompany transactions scrutinized by multiple parties and helping to negotiate a global settlement incorporated into the Chapter 11 plan, which was supported by nearly all of the company's creditors. The bankruptcy judge commented on the record that the independent directors' role in the case was critically important, and that he "very much appreciate[d] [their] efforts, skills, talents and guidance."
- **Additional Katten Experience.** Marc has advised companies, private equity sponsors, and independent directors on a broad range of out-of-court restructurings, liability management transactions, and distressed asset acquisitions and sales, including a number of significant matters that are not publicly disclosed.
- **Prior Experience.** Prior to joining Katten, Marc advised key parties in some of the most significant restructuring matters of that period, including Tribune Company, Gawker Media, PG&E, GenOn Energy, City of Detroit, and ResCap.

## Recognitions

*Recognized or listed in the following:*

- *The Legal 500 United States*
  - Recommended Attorney, 2022–2023
- *Super Lawyers Rising Stars*
  - New York, 2015–2024
- The M&A Advisor
  - Emerging Leaders Awards, 2024
  - Turnaround Atlas Awards
    - Chapter 11 Reorganization of the Year (over \$1B), 2021, 2023–2024
  - Chapter 11 Restructuring of the Year (small mid-markets), 2021
  - Consumer Retail Restructuring of the Year, 2021
  - Corporate Turnaround of the Year (large company), 2021
  - Cross-Border Restructuring of the Year (over \$1B), 2025
  - Cross-Border Restructuring of the Year, 2024
  - Healthcare/Life Sciences Deal of the Year (Over \$1B), 2025
  - Information Technology Deal of the Year (Over \$1B), 2025

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- Out-of-Court Restructuring of the Year (Over \$1B), 2025
- Restructuring of the Year (\$5B to \$10B), 2023
- Restructuring of the Year (over \$10B), 2023
  - Telecommunications Services Deal of the Year, 2025
- Global M&A Network
  - Turnaround Awards
    - Corporate Turnaround of the Year (large company), 2022
    - Chapter 11 Restructuring of the Year (small mid-markets), 2022
  - Consumer Retail Restructuring of the Year, 2022

## News

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- Katten Restructuring Wins in Seven Categories of *The M&A Advisor's* 19th Annual Turnaround Awards (January 30, 2025)
- Katten Attorneys Named to 2024 New York Super Lawyers, Rising Stars Lists (October 29, 2024)
- Katten Restructuring Awarded Multiple Turnaround Atlas Awards by the *Global M&A Network* (September 17, 2024)
- Marc Roitman Named 2024 Emerging Leader by *The M&A Advisor* (June 25, 2024)
- Katten Attorneys Named to 2023 New York Super Lawyers, Rising Stars Lists (September 29, 2023)
- Insolvency and Restructuring Team Recognized With Multiple International M&A Awards (August 7, 2023)
- Katten Lauded in The Legal 500 United States 2023 (June 9, 2023)
- Insolvency and Restructuring Team Honored With Multiple *M&A Advisor* Awards (March 16, 2023)
- Katten Attorneys Earn 2022 New York Super Lawyers and Rising Stars Distinctions (September 29, 2022)
- *Global M&A Network* Honors Katten's Insolvency and Restructuring Team With Turnaround Atlas Awards (August 11, 2022)
- Katten Insolvency and Restructuring Team's 2021 Achievements Recognized with *M&A Advisor* Awards (June 13, 2022)
- Katten Awarded Top Ranking in Structured Finance: Securitization in The Legal 500 United States 2022 (June 8, 2022)

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- Katten Attorneys Named 2021 New York Super Lawyers and Rising Stars Honorees (September 30, 2021)
- Katten Promotes 16 Attorneys to Partner (July 7, 2021)

## Publications

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- [Fighting For A Prefiling RSA Can Hurt Your Credibility](#) (February 2, 2015)
- An Oversecured Lender's Right to Default Interest and Late Payment Penalties (October 2012)
- [Going, Going, Gone: Cubs And Rangers Bankruptcies](#) (February 4, 2011)