



Elizabeth C. McNichol

Partner

Capital Markets

Dallas Office | +1.214.765.3661

elizabeth.mcnichol@katten.com

Elizabeth McNichol helps her clients execute a variety of complex corporate securities transactions, including initial and follow-on public offerings, De-SPAC transactions and placements of equity and debt securities. She also helps her clients navigate securities law compliance-, disclosure- and corporate governance-related matters.

Meticulous and strategic corporate securities and compliance counsel

Elizabeth is a highly experienced attorney known for her ability to handle complex transactions with ease. She has a comprehensive understanding of securities laws and regulations, which she uses to guide her clients through intricate legal and corporate governance matters. Taking a client-centric approach, she is committed to achieving her clients' objectives.

Elizabeth's diverse experience, from public offerings to capital-raising transactions, showcases her versatility and dedication to her clients. Her experience spans a range of industries, including dining and entertainment firms, bitcoin mining companies, microturbine companies and metallurgical coal mining companies. She also is skilled at working with investment firms in complex transactions and ensuring her clients are compliant with securities laws and Nasdaq or New York Stock Exchange (NYSE) rules.

Representative Experience

- Represented a dining and entertainment company, as the target, in a De-SPAC transaction pursuant to which the target's stock was listed on the NYSE.
- Represents a bitcoin mining company in capital raising transactions, including at-the-market offering programs, compliance with securities laws and Nasdaq rules, and disclosure and corporate governance matters.
- Represents a microturbine company in strategic transactions, capital raising transactions, including two follow-on registered common stock

Practices

- Capital Markets
- Corporate
- Special Purpose Acquisition Company (SPAC)

Education

- JD, Harvard Law School
- BA, Emory University

Bar Admissions

- New York
- Texas

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offerings, compliance with securities laws, and disclosure and corporate governance matters.

- Represents a metallurgical coal mining company on compliance with securities laws and NYSE rules and disclosure and corporate governance matters.
- Represented an investment firm as lead investor in the issuance of senior secured convertible notes in exchange for outstanding unsecured convertible notes of a life sciences company.
- Represented an investment firm in several equity line of credit facilities for various companies in the life sciences industry.

News

- Katten Advises CleanSpark on \$650 Million Convertible Senior Notes Offering (December 23, 2024)
- Katten Team Represents Perdoceo Education Corporation in Acquisition of University of St. Augustine for Health Sciences (December 20, 2024)
- Katten's Representation of Pinstripes Recognized as a 2024 Middle-Market Deal of the Year by *Mergers & Acquisitions Magazine* (May 17, 2024)
- Katten Represented Pinstripes in Combination With Banyan Acquisition Corporation (January 12, 2024)
- Katten Promotes 10 Attorneys to Partner (August 15, 2023)
- Katten's Industry Leading Corporate Practice Continues to Grow (September 14, 2021)

Publications

- *ESG Guidepost* | Issue 16 (July 2024)
- Financial Markets and Funds *Quick Take* | Issue 28 (July 2024)
- Will Texas Stock Exchange Provide Regulatory Haven? (July 15, 2024)
- Katten Attorneys Contribute to NIRI's Latest Edition of *Standards of Practice for Investor Relations – Disclosure* (July 26, 2023)
- Alternative Equity Offering Structures Provide Access to Capital as Markets Remain Challenged (In Capital Markets Compass Issue 6 (May 2023)) (May 24, 2023)

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- The SPAC Report: Mark Wood, National Capital Markets Practice Co-Head, Speaks With *Bloomberg Tax* on Proactive Disclosures as SEC Continues to Scrutinize SPACs; Chairman Gensler's Latest Comments on SPAC Regulation (In Capital Markets Compass Issue 2 (December 2021) (December 22, 2021)

Presentations and Events

- Securing Success: Decoding SEC and Other Cybersecurity Requirements in an Intensifying Threat Environment (October 26, 2023)