

# Health Care Investment Management

Managing health care organizations amidst evolving regulations and operational needs requires a refined approach to resource management. Katten leverages the experience of its market-leading Health Care, Entrepreneurial Ventures and Investment Management and Funds attorneys to guide these organizations as investors, strategic investment partners and even entrepreneurs.

## An Integrated Approach to Health Care Investment Management

Health care organizations must manage a diverse set of capital pools. Managing the varied legal considerations across their operating, venture capital, charitable and retirement assets requires an interdisciplinary approach. A long-established leader in the health care, venture capital and investment management industries, Katten brings deep knowledge and practical, real-world experience to these unique needs.

## A Complete Suite of Health Care Investment Management Services

Our integrated Health Care Investment Management team leverages this combined experience to serve as a one-stop resource for health care organizations navigating a full suite of investment management activities. We routinely provide nationally prominent health care organizations with a full suite of services related to their venture capital investments, as well as their investments in a wide range of alternative investment products (including open- and closed-end private investment funds focused on health care and non-health-care assets). These services include:

- diligencing alternative investment and venture capital transactions;
- analyzing regulatory matters related to the deployment of pension plan, foundation and self-insurance assets;
- preparing template investment agreements to streamline the negotiation process; and
- negotiating relevant investment/transaction documents.

We leverage our deep understanding of the health care, venture capital and investment management spaces to analyze complex market and legal issues, navigate regulatory concerns and close investments of all kinds thoroughly and efficiently.

## Key Contacts



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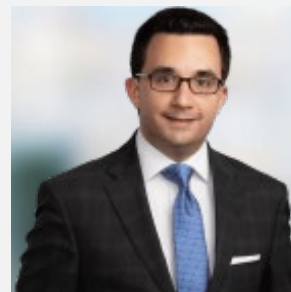
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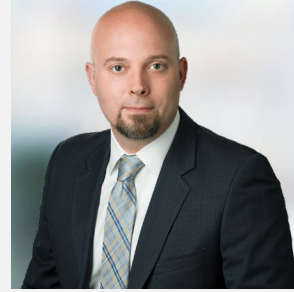
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## Recognitions

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Recognized or listed in the following:

- **Best Law Firms**
  - Corporate Law
    - National, 2011–2025
    - Chicago, 2011–2025
    - Dallas/Ft. Worth, 2019–2025
  - Venture Capital Law
    - National, 2024–2025
    - Chicago, 2024–2025
  - Private Funds/Hedge Fund Laws
    - National, 2012–2025
    - Chicago, 2011–2025
    - New York, 2019–2025
  - Health Care Law
    - National, 2013–2025
    - Chicago, 2011–2025
    - Dallas/Ft. Worth, 2020–2025
    - New York, 2011–2024
- **Chambers USA**
  - Startups & Emerging Companies
    - Nationwide, 2016–2024
  - Hedge Funds
    - Nationwide, 2016–2019, 2021–2023
  - Healthcare: Highly Regarded
    - Nationwide, 2021–2023
  - Healthcare
    - Illinois, 2006–2023
    - New York, 2006–2023
    - Texas, 2019–2023
- **Chambers Global**
  - Hedge Funds, USA, 2022–2025
- **HFM US Service Awards**
  - Best Onshore Law Firm – Start Ups, 2020



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- *IFLR1000*
  - Hedge Funds
    - United States, 2021
- Preqin Service Providers in Alternative Assets Report
  - Prominent Law Firms Servicing CTAs, 2021–2023
  - Prominent Law Firms Servicing Onshore Hedge Funds, 2021–2023
- *The Legal 500 United States*
  - Venture Capital & Emerging Companies, 2021-2024
  - Alternative/Hedge Funds, 2013-2023
  - Healthcare
    - Service Providers, 2016–2023