# Todd Hatcher


**Partner**

Transactional Tax Planning

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**Todd focuses on the US federal income tax law aspects of transactional matters, including a broad range of matters representing publicly traded and privately held companies in both domestic and cross-border merger and acquisition transactions; negotiating private equity fund agreements and operating partnership agreements; negotiating credit and financing agreements; reviewing capital market debt and equity offering materials; and planning debt and equity restructuring transactions.**

Todd has extensive experience in middle-market M&A transactions and with the entire life cycle of private equity investment activity, from capital raising and investment to divestiture and, where necessary, restructuring and workout transactions.

## Representative Experience

- Represented Trinity Hunt Management in the platform acquisition of Dataprise.
- Represented Trinity Hunt Partners in the leveraged acquisition of Rural Urgent Care and VirtualCare.
- Represented BBH Capital Partners Opportunities Fund in an investment in Chime Solutions.
- Represented Highlander Partners in acquiring the Pratesi luxury linen brand.
- Represented Convergint Technologies in acquiring Smith Southern Equipment.
- Represented MAPF Holdings in the sale of Mid America Pet Food.
- Represented Hu Master Holdings in a merger agreement with Mondelez.
- Represented Ronin Equity Partners in acquiring three cheese manufacturers.

## Practices

- Private Equity
- Real Estate
- Transactional Tax Planning

## Industries

- Family Offices
- Finance and Financial Markets

## Education

- LLM, New York University
- JD, University of Virginia School of Law
- BA, College of William and Mary

## Bar Admissions

- New York

- Represented a hospitality group that operates international entertainment, dining and nightlife venues in its partnership with a leader in live sports and entertainment.*
- Represented a REIT in its merger-of-equals with a global investor/asset manager of commercial real estate to create a leading industrial and office net lease REIT.*
- Represented a multimedia conglomerate in its joint venture with an American pay television network to launch a new 24-hour cable channel.*
- Represented a private equity firm headquartered in New York City in acquiring multiple providers of fiber-optic bandwidth infrastructure services.*
- Represented an informal committee of certain holders of secured and unsecured notes of an industry resource for high-quality, precision chassis casting and machining solutions, as well as certain lenders, under the company's post-petition and exit term loan credit facility, in connection with the company's restructuring through a pre-arranged chapter 11 case.*

*Experience prior to Katten

## Recognitions

*Recognized or listed in the following:*

- *The Legal 500 United States*
    - Recommended Attorney, 2021

## News

- Katten Team Represents Moser Holdings, LLC in Agreement to Sell Subsidiary to Atlas Energy Solutions Inc. (January 28, 2025)
- Katten Advises Highlander Partners in The Ergo Baby Carrier Purchase (January 2, 2025)
- Katten Advises CleanSpark on $650 Million Convertible Senior Notes Offering (December 23, 2024)
- Katten Represents Highlander Partners in McIntosh Group Sale to Bose Corporation (November 22, 2024)
- Katten Restructuring Awarded Multiple Turnaround Atlas Awards by the *Global M&A Network* (September 17, 2024)
- Katten Represents Highlander Partners in SFERRA Acquisition of Antica Farmacista (September 12, 2024)

- Katten Represents POWER Engineers, Incorporated in Sale to WSP Global Inc. (August 13, 2024)
- Katten Represents BlackRock in Series D Funding for Kairos Aerospace and Its Rebranding as Insight M (February 29, 2024)
- Katten Represents Shorehill in Sale of Power Grid Components to Blackstone (December 14, 2023)
- Katten Advises Excel Sports Management in Acquisition of REP 1 Football (November 29, 2023)
- Insolvency and Restructuring Team Recognized With Multiple International M&A Awards (August 7, 2023)
- Insolvency and Restructuring Team Honored With Multiple *M&A Advisor* Awards (March 16, 2023)
- Katten Represents Catalytic in Its Acquisition by PagerDuty, Expanding No-Code Workflow Platform (March 8, 2022)
- Katten Represents Special Purpose Acquisition Company Banyan Acquisition Corp. in Upsized $241.5 Million IPO (January 26, 2022)
- Katten Bankruptcy Team Wins Numerous Turnaround Awards From The M&A Advisor (September 20, 2021)
- Katten Insolvency and Restructuring Cleans Up at *Global M&A Network* Turnaround Atlas Awards (June 29, 2021)
- Katten Receives High Marks in Derivatives, M&A and Securitization in The Legal 500 United States 2021 Guide (June 10, 2021)
- Katten Builds on Its Award-Winning M&A/PE Team (May 29, 2020)
- Katten Pulls in New Tax Partner in New York (April 6, 2020)

## Publications

- Restructuring and Repurchasing Distressed Debt: Risks and Opportunities for Borrowers (September 1, 2020)
- Key Takeaways From the Carried Interest Proposed Regulations (August 21, 2020)
- Structuring Acquisitive Transactions in Difficult Times (June 11, 2020)
- Tax Implications of Debt Restructuring and Workouts During Difficult Times (April 27, 2020)

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Partner

## Presentations and Events

- 9th Annual Tax-Efficient Investing Program (November 3–17, 2021) | *Speaker* | *Comparative Use Cases*
- Debt Restructuring and Repurchase: Tax Implications for Borrowers and Lenders (July 23, 2020) | *Panelist*
- Tax Issues in Debt Restructuring and Workouts in Difficult Times Tech Session Teleconference (June 11, 2020) | *Speaker*
- Structuring Transactions and Tax Planning in Difficult Times (April 17, 2020) | *Panelist*