Cindi M. Giglio

Partner and Co-Chair, Restructuring

Restructuring

New York Office | +1.212.940.3828

cgiglio@katten.com

Cindi Giglio helps companies facing turning points in their businesses. For clients experiencing financial distress, she counsels them on strategies to maximize the value of their assets, whether through bankruptcies, restructurings or other means. She also helps solvent clients protect themselves in their dealings with distressed counterparties, whether through protecting clients' existing relationships or through opportunistic strategies. With a practice focused on retail businesses, she understands the particular pressures that are transforming the industry as it's being reshaped by online activity.

Finding practical solutions when the pressure is on

Experienced in both transactional work and bankruptcy litigation, Cindi is skilled at using litigation where necessary to achieve the restructuring goals of her clients. She is also adept at drafting the necessary transactional documents to facilitate those goals. Unlike non-bankruptcy litigation, which often has clear winners and losers, restructurings call on parties to divide a finite pool of resources. In such situations, Cindi proposes practical and creative solutions that maximize her clients' recoveries. Working with many clients on a repeat basis, she has a deep understanding of their business goals that lets her focus on what's important to them. Throughout restructurings and other transactional bankruptcy matters, she stays focused on getting the deal done, not creating obstacles.

Cindi is also experienced in bankruptcy litigation, having served as the lead restructuring attorney in multiple multibillion-dollar Chapter 11 cases. In those cases she has litigated many novel issues, including the application of "safe harbors" in bankruptcy. Cindi also regularly counsels liquidators of merchandise and other assets of bankrupt companies and is familiar with all of the pressure points and client concerns in such engagements.

Practices

- Litigation
- Restructuring

Education

- JD, St. John's University School of Law
- BFA, New York University, *with honors*

Bar Admissions

- New York

Court Admissions

- US Supreme Court
- US District Court, Southern District of New York
- US District Court, Eastern District of New York

Professional & Community Involvement

- American Bankruptcy Institute
- Brooklyn Defender Services, Board of Directors Treasurer
- International Insolvency Institute, "NextGen" Member
- International Women's Insolvency and Restructuring Confederation
- Turnaround Management Association, TMA Now Committee

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Before joining Katten, Cindi frequently litigated against banks and other financial institutions based on their actions toward debtor companies before entering bankruptcy. She now uses that knowledge to counsel banks and financial institutions on best practices that will help them avoid being the subject of such litigation. Also prior to joining Katten, served as Associate General Counsel and lead transactional counsel for a global investment and liquidation firm, responsible for negotiating, documenting and executing distressed transactions across sectors including retail, wholesale, industrial and intellectual property.

Recognitions

Recognized or listed in the following:

- *ABF Journal*
  - Top Women in Asset-Based Lending, 2023
- *Crain's New York Business*
  - Notable Women in Law, 2020
- Her Justice
  - Commitment to Justice, Partner Award, 2018
- New York University
  - Founders Day Award, 2003
- *Super Lawyers*
  - New York, 2023-2025
- *Super Lawyers Rising Stars*
  - New York, 2013–2018
- *The Legal 500 United States*
  - Recommended Attorney, 2019, 2022–2023, 2025
- The M&A Advisor
  - Turnaround Atlas Awards
    - Professional Services Deal of the Year, 2025
    - Out-of-Court Restructuring of the Year (Over $1B), 2025
  - 40 Under 40 Emerging Leaders Award, 2015

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News

- Katten Restructuring Wins in Three Categories of *Global M&A Network*'s 20th Annual Turnaround Awards (January 21, 2026)
- Katten Attorneys Named to 2025 New York Metro Super Lawyers List (October 31, 2025)
- Katten Receives High Marks in the Legal 500 US 2025 Guide (June 11, 2025)
- Katten Restructuring Wins in Seven Categories of *The M&A Advisor*'s 19th Annual Turnaround Awards (January 30, 2025)
- Katten Attorneys Named to 2024 New York Super Lawyers, Rising Stars Lists (October 29, 2024)
- Katten Restructuring Awarded Multiple Turnaround Atlas Awards by the *Global M&A Network* (September 17, 2024)
- Katten Attorneys Named to 2023 New York Super Lawyers, Rising Stars Lists (September 29, 2023)
- Insolvency and Restructuring Team Recognized With Multiple International M&A Awards (August 7, 2023)
- Katten Lauded in The Legal 500 United States 2023 (June 9, 2023)
- *ABF Journal* Honors Cindi Giglio Among "Top Women in Asset-Based Lending" (March 22, 2023)
- Insolvency and Restructuring Team Honored With Multiple *M&A Advisor* Awards (March 16, 2023)
- *Global Restructuring Review* Names Katten Among Leading Insolvency and Restructuring Practices (December 19, 2022)
- *Global M&A Network* Honors Katten's Insolvency and Restructuring Team With Turnaround Atlas Awards (August 11, 2022)
- Katten Insolvency and Restructuring Team's 2021 Achievements Recognized with *M&A Advisor* Awards (June 13, 2022)
- Katten Awarded Top Ranking in Structured Finance: Securitization in The Legal 500 United States 2022 (June 8, 2022)
- Katten Bankruptcy Team Wins Numerous Turnaround Awards From The M&A Advisor (September 20, 2021)
- Katten Insolvency and Restructuring Cleans Up at *Global M&A Network* Turnaround Atlas Awards (June 29, 2021)

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Presentations and Events

- Turnaround Management Association NYC Webinar (December 1, 2022) | *Moderator* | *The Future of Retail Restructuring*
- 13th Annual Philadelphia Credit & Restructuring Summit (March 24, 2022) | *Panelist* | *Asset Acquisitions Within Special Situations*
- Secured Finance Network's Asset-Based Capital Conference 2021 (March 9, 2021) | *Moderator* | *Bankruptcy Panel*
- Turnaround Management Association Webcast (February 18, 2021) | *Panelist* | *The Next Chapter of Corona Virus Recession: Bankruptcies*
- American Bankruptcy Institute's Northeast Virtual Bankruptcy Conference & Consumer Forum (July 30, 2020) | *Panelist* | *New World Orders: Post COVID Practice*
- Secured Finance Network's Women in Secured Finance Conference (July 29, 2020) | *Panelist* | *The "New Balancing Act"*