

## For Immediate Release

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### **Katten Muchin Rosenman Represents Merrill Lynch-Led Group in \$155 Million Public Offering of Lexington Realty Trust Preferred Stock**

**NEW YORK** - The law firm of **Katten Muchin Rosenman LLP** is pleased to have served as legal counsel to a group of underwriters led by Merrill Lynch & Co. in a recently completed \$155 million public offering of preferred shares of Lexington Realty Trust.

Lexington Realty Trust, a real estate investment trust whose common shares are listed on the New York Stock Exchange, issued 6,200,000 shares of 7.55% Series D Cumulative Redeemable Preferred Stock in the offering.

[Mark I. Fisher](#), a New York-based partner in Katten's [Corporate Practice](#), served as lead counsel to the underwriting group. Additional Katten attorneys involved in the transaction included partners [Jill E. Darrow](#), [Robert L. Kohl](#) and [Morris N. Simkin](#), as well as associates [David A. Pentlow](#), Mustafa Haque and [Jonathan D. Weiner](#). All attorneys are based in the Firm's New York office.

Katten also represented Bear, Stearns & Co. Inc. and Lehman Brothers, Inc. in a recently completed \$300 million offering of Exchangeable Notes of The Lexington Master Limited Partnership. These notes were guaranteed by Lexington Realty Trust.

Katten's Corporate Practice encompasses mergers, acquisitions and divestitures, public and private debt and equity offerings, public company representation, REIT formation, institutional lending, securitizations, leveraged leasing, structured finance, start-up and venture capital financing, leveraged buy-outs, joint ventures and other strategic alliances, real estate finance, partnership tender offers and roll-ups and proxy contests.

*Katten Muchin Rosenman LLP ([www.kattenlaw.com](http://www.kattenlaw.com)) is a full-service law firm with offices in the nation's largest centers of business, government, finance and technology and an affiliated entity in London. With over 650 attorneys in more than 40 areas of practice, Katten provides timely and cost-effective counsel to clients in numerous industries. Katten provides advice for a wide range of public and private companies – from entrepreneurial, emerging-growth, and middle market firms to global Fortune 100 corporations – as well as government entities, institutions of higher learning, museums and a host of other charitable and cultural organizations.*

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