



John P. Keiserman

Partner

Structured Finance and Securitization

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John Keiserman represents issuers, underwriters, and lenders on structured finance transactions across all asset classes, with particular experience in matters involving motor vehicle collateral. Recognized as a leading lawyer in structured finance by *The Legal 500 US* and *Chambers USA*, John brings a creative, pragmatic approach to every transaction to ensure that his clients' business goals are achieved even as they contend with an evolving regulatory regime. With his deep understanding of automobile loan, automobile lease, and dealer floorplan receivables-backed deals, John regularly advises clients about developments in securities laws and transaction structures that impact those sectors.

A laser focus on the motor vehicle sector

John's clients include captive finance companies and independent lenders; new market entrants and issuers with more than 20 years of experience; and underwriters, initial purchasers, lenders, and investors, all of whom demand counsel who understands the benefits, peculiarities, and pitfalls of every type of issuance, offering, and deal structure. In addition to working extensively on transactions involving all varieties of motor vehicle collateral, John also focuses on structuring deals with underlying collateral that ranges in quality from deep subprime to super-prime and understands how to tailor structures to reflect each asset's unique characteristics.

Understanding the auto industry and the unique features of motor vehicle-backed securitizations also allows John to give guidance that keeps his clients on top of regulatory trends and at the front of the market with evolving deal features and innovative structural approaches. John advises securitization industry groups and informal groups of issuers on regulatory matters impacting these motor vehicle securitizations and has prepared numerous comment letters to regulatory bodies on these topics.

Practices

- Capital Markets
- Structured Finance and Securitization

Industries

- Data Centers
- Finance and Financial Markets

Education

- JD, New York University School of Law, *cum laude*
- BA, The College of William & Mary

Bar Admissions

- New York

Professional & Community Involvement

- American Bar Association
- New York State Bar Association

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John's focus on motor vehicle deals is supplemented and enhanced by deep experience on transactions utilizing other types of collateral, including equipment loans and leases, residential mortgage loans and home improvement loans, unsecured consumer loans, and credit card receivables. He also has significant experience in developing efficient structures across all asset classes to account for credit risk retention requirements

Recognitions

Recognized or listed in the following:

- *The Legal 500 United States*
 - Recommended Attorney, 2013, 2015–2018, 2020–2023, 2025–2026
- *Chambers USA*
 - Capital Markets: Securitization: ABS, 2026

News

- Katten Earns Top Rankings in the Legal 500 US 2026 Guide (June 10, 2026)
- Katten Climbs in *Chambers USA* 2026 Rankings (June 4, 2026)
- Katten Receives High Marks in the Legal 500 US 2025 Guide (June 11, 2025)
- Katten Lauded in The Legal 500 United States 2023 (June 9, 2023)
- Katten Awarded Top Ranking in Structured Finance: Securitization in The Legal 500 United States 2022 (June 8, 2022)
- Katten Receives High Marks in Derivatives, M&A and Securitization in The Legal 500 United States 2021 Guide (June 10, 2021)
- Katten Distinguished by *The Legal 500 United States* (June 14, 2018)
- Katten Distinguished by *The Legal 500 United States* 2017 (May 31, 2017)
- Eighteen Katten Practices and 70 Attorneys Recognized by *The Legal 500 United States* 2016 (June 17, 2016)
- Katten Is Number One Issuer Counsel in Structured Finance (July 15, 2013)
- Six Katten Practices and Twenty-Four Attorneys Distinguished by *The Legal 500 United States* 2013 (June 4, 2013)

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- Katten Welcomes Prominent Structured Finance Group (November 2, 2010)

Publications

- *ESG Guidepost* | Issue 21 (January 2025)
- US Treasury and IRS Unveil Proposed Regulations for Commercial EV Tax Credit, Sparking Questions on Recapture Provisions (January 21, 2025)
- US Treasury Releases Final Regulations for \$7,500 EV Tax Credit, Maintains Exclusions for Foreign Entities of Concern (May 3, 2024)
- Electric Vehicle Tax Credits: An Update | *Pratt's Energy Law Report* (May 2024)
- *ESG Guidepost* | Issue 11 (February 2024)
- Updates on EV Tax Credits (February 26, 2024)
- *ESG Guidepost* | Issue 2 (May 2023)
- Treasury and IRS Release Proposed Regulations on Consumer Electric Vehicle Tax Credits (April 10, 2023)
- Treasury Releases Guidance on Electric Vehicle Tax Credits (January 3, 2023)
- IRS Issues Guidance on "Qualified Manufacturer" Requirements for New Electric Vehicle Tax Credits (December 20, 2022)
- Structured Finance Year in Review and the Outlook for 2021 | Key Takeaways (December 23, 2020)
- "Exchange Act Reporting Requirements for Asset-Backed Issuers," *Derivatives Financial Products Report* (March 1, 2006)

Presentations and Events

- Structured Finance Year in Review and the Outlook for 2021 (December 8 and 10, 2020) | *Moderator* | *Securitization Disclosure and Document Updates for 2020 and 2021*
- The Structured Finance Industry Group's Conference – ABS Vegas 2014 (January 21–24, 2014) | *Moderator* | *Auto ABS (Prime and Subprime)*
- iGlobal's Securitization Finance Summit (November 2013) | *Moderator* | *Opportunities and Risks in the Subprime Auto Sector*
- The American Securitization Forum's 2013 Conference (January 2013) | *Panelist* | *Reg AB II Proposals and Potential Rule Outcomes*

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- The American Securitization Forum's 2012 Conference (January 2012) | *Moderator* | *ABS Collateral Information: Current Practices and Policy Reforms*
- IIR's Introduction to Securitization Seminar (April 2008) | *Presenter* | *Legal and Regulatory Issues: A General Overview*
- IMN's ABS East Conference (May 2007) | *Panelist* | *Whole Loan Sales as a Funding Alternative for Consumer Non-Mortgage ABS Loans*