

John Arbogast

Staff Attorney

Chicago Office

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Practices

FOCUS: Corporate
Corporate Governance
Entrepreneurial Ventures
Mergers and Acquisitions

Industries

Technology

Education

JD, The University of Chicago Law School
BA, The University of Chicago

Bar Admissions

Illinois

Community Involvements

The Chicago Bar Association

John Arbogast provides sophisticated transactional representation and counseling across a wide range of industries. He works closely with attorneys from other disciplines to provide comprehensive representation for his clients in all of their business transactions.

Representative Experience

- Represented buyer in \$1 million purchase of advertising company. Drafted purchase agreement and managed closing.*
- Represented clean energy company as recipient of \$2 million venture capital and strategic investment. Drafted subscription agreement, operating agreement, right of first refusal and co-sale agreement, and ancillary documents.*
- Represented developer of military veteran employment platform in \$10 million sale to strategic buyer. Drafted consulting agreement and supervised junior associate preparation of disclosure schedules.*
- Represented underwriters in multimillion-dollar debt issuance of an automotive manufacturing company. Conducted due diligence and assisted with closing.*
- Represented issuer in multimillion-dollar debt issuance of a global beverage company. Conducted due diligence.*
- Represented software developer in reorganization and \$13 million sale to strategic buyer. Prepared disclosure schedules. Drafted operating agreements, agreement and plan of merger, and ancillary documents. Managed closing.*
- Represented medical services provider in commercial contract negotiations with vendors. Drafted master services and business associate agreements.*

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- Represented medical cannabis company as recipient of \$20 million private equity investment over multiple rounds and incentive plan matters. Drafted company incentive plan, subscription agreement and authorizing consents. Prepared SEC and blue sky filings.*
- Represented beverage company as recipient of \$3 million in private equity and convertible investments over multiple financing rounds. Drafted private placement memorandum, subscription agreement, amendment to certificate of incorporation, and director and stockholder consents.*
- Represented medical device company in \$3 million venture debt transaction. Drafted amended and restated certificate of incorporation, director and stockholder authorizing consents, and secretary's certificate.*
- Represented buyer in \$2 million purchase of paper company. Drafted purchase agreement and authorizing consents. Managed closing of transaction.*
- Represented startup recruiting company in receipt of \$500,000 early-stage venture capital investment. Drafted subscription agreement, operating agreement, investors' rights agreement, right of first refusal and co-sale agreement, voting agreement, and ancillary documents.*
- Represented software developer in \$70 million sale to strategic buyer. Conducted due diligence and prepared disclosure schedules. Drafted authorizing consents and other ancillary documents.*
- Represented founder of startup coffee company in buyout/settlement with former partner. Negotiated and drafted settlement agreement for buyout and mutual release.*
- Represented payroll services company in \$60 million sale to private equity firm. Conducted due diligence and prepared disclosure schedules. Drafted ancillary documents.*
- Represented enterprise IT solutions provider in \$24 million sale to private equity firm. Drafted executive employment agreement and restrictive covenant agreement. Managed junior associate due diligence and preparation of disclosure schedules.*

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- Represented executive protection services provider in \$30 million sale to strategic buyer. Negotiated letter of intent. Supervised due diligence and preparation of disclosure schedules. Drafted purchase and ancillary agreements. Managed closing.*
- Represented potential buyer in \$400 million bid to purchase rail assets. Conducted due diligence in preparation for bid.*
- Represented professional services company in internal investigation. Conducted document review and supervised assisting contract attorneys. Assisted senior associate in investigative report.*

*Experience prior to Katten